






Feature Guide

You deserve the best

The ultimate all-in-one preschool & nursery management software

Business & Finance

Automate and simplify your early years business

	Lite Up to 20 Children	☆ Most Popular Standard Unlimited	Pro Unlimited
1 2-Factor authentication (2FA)	✓	✓	✓
2 Accounts integration   	✓	✓	✓
3 Aged debt history & reminders	✓	✓	✓
4 Bill payer checklist	✓	✓	✓
5 Booking patterns (fixed & flexible)	✓	✓	✓
6 Business reports & insights	✓	✓	✓
7 Deposits held & paid	✓	✓	✓
8 Digital asset register	✓	✓	✓
9 Digital check in app	✓	✓	✓
10 Digital registration forms (customisable & linked to your terms & conditions)	✓	✓	✓
11 Digital visitor book	✓	✓	✓
12 Discounts and premiums	✓	✓	✓
13 Document library	✓	✓	✓
14 Enquiry reports (conversion rates & data analytics)	✓	✓	✓
15 Enquiry tracker & pipeline	✓	✓	✓
16 Extra sessions & products	✓	✓	✓
17 Fee forecast per child	✓	✓	✓
18 Fee increase automation	✓	✓	✓
19 Fee structures (meals & multi age price automation)	✓	✓	✓
20 Financial reports & insights	✓	✓	✓
21 Funding hours claimed (age, month & term)	✓	✓	✓
22 Funding hours automation	✓	✓	✓
23 Funding loop integration	✓	✓	✓
24 Funding shortfall automation	—	—	✓
25 Group attendance, enquiries, revenue & occupancy	✓	✓	✓
26 Group availability with places not sold	✓	✓	✓
27 Group instant messaging	✓	✓	✓

Business & Finance

Automate and simplify your early years business

	Lite	Standard	Pro
28 Group reports & insights	✓	✓	✓
29 Group safeguarding & SEND details	✓	✓	✓
30 Invoice checker	✓	✓	✓
31 Invoice preview & bulk send	✓	✓	✓
32 Itemised invoices	✓	✓	✓
33 Marketing reports & insights	✓	✓	✓
34 Nominal account codes (transaction level accounting)	✓	✓	✓
35 Online payments with Nursery Pay	✓	✓	✓
36 Parent App & Newsfeed	✓	✓	✓
37 Payment dashboard	✓	✓	✓
38 Payment plans	✓	✓	✓
39 Payment transactions & receipts	✓	✓	✓
40 Private logs (children, parents, staff, accounts)	✓	✓	✓
41 Regional reports & insights	✓	✓	✓
42 Registration forms (customisable & linked to your terms & conditions)	✓	✓	✓
43 Revenue forecast	✓	✓	✓
44 Support (telephone, email & ticketing)	✓	✓	✓
45 System backed up daily	✓	✓	✓
46 System user levels	✓	✓	✓
47 Tax free childcare payments	✓	✓	✓
48 Video training guides	✓	✓	✓
49 Waiting list	✓	✓	✓
50 Website & social media forms (visits, enquiries & registrations)	✓	✓	✓

Classroom Management

Easy to observe & assess children

	Lite	Standard	Pro
104 Accident forms with body maps & digital signatures	✓	✓	✓
105 Activity logs with photos, videos & messages	✓	✓	✓
106 All about me forms (child likes, dislikes & routine)	✓	✓	✓
107 Allergies & dietary requirements	✓	✓	✓
108 Assessment flag customisation (on track, not on track, working towards)	✓	✓	✓
109 Assessment tracker	✓	✓	✓
110 Assessments & progress reports	✓	✓	✓
111 Attendance dashboard	✓	✓	✓
112 Availability checker	✓	✓	✓
113 Baseline assessments & 2-year checks	✓	✓	✓
114 Child development records with next steps	✓	✓	✓
115 Child development milestones	✓	✓	✓
116 Child diaries (food, sleeps, nappies, meds, photos, videos, messages)	✓	✓	✓
117 Child flags (SEND, summer babies, term time & more)	✓	✓	✓
118 Child learning journeys with likes & comments	✓	✓	✓
119 Child profiles with photos	✓	✓	✓
120 Child registers with Ofsted Info (a-z, by room & by ratio)	✓	✓	✓
121 Curriculum frameworks (EYFS, DM, CfE or custom)	✓	✓	✓
122 DBS tracking	✓	✓	✓
123 Digital check in app	✓	✓	✓
124 Emergency contacts & collection passwords	✓	✓	✓
125 Events calendar	✓	✓	✓
126 Fire registers app	✓	✓	✓
127 First aid checks & renewals	✓	✓	✓
128 Gender & ethnicity	✓	✓	✓
129 Group observations	✓	✓	✓
130 Health & medical records	✓	✓	✓

Classroom Management

Easy to observe & assess children

	Lite	Standard	Pro
131 Health declarations for children	✓	✓	✓
132 Instant messaging with parents & staff	✓	✓	✓
133 Keyworker checklist	✓	✓	✓
134 Managers diary & events calendar	✓	✓	✓
135 Meals & food menus	✓	✓	✓
136 Medication form tracker	✓	✓	✓
137 Medication forms (logs and digital signatures)	✓	✓	✓
138 Milk & formula claims auto calculated	✓	✓	✓
139 Nappy change record	✓	✓	✓
140 Observation & assessment trackers	✓	✓	✓
141 Observations records (simple, detailed & group)	✓	✓	✓
142 Occupancy by room, ratio, FTE & revenue	✓	✓	✓
143 Ofsted info report for children	✓	✓	✓
144 Parent App usage	✓	✓	✓
145 Parent permissions (customisable)	✓	✓	✓
146 Parent profiles	✓	✓	✓
147 Photo & video observations	✓	✓	✓
148 Progress tracker	✓	✓	✓
149 Room moves automated or manual	✓	✓	✓
150 Room moves individually or in bulk	✓	✓	✓
151 Safeguarding summary & logs	✓	✓	✓
152 SEND details & logs	✓	✓	✓
153 Spelling & grammar checker	✓	✓	✓
154 School pick up list & driver register	✓	✓	✓
155 Sleep records	✓	✓	✓
156 Toileting logs	✓	✓	✓
157 Wellbeing & welfare call logs	✓	✓	✓
158 WOW moments	✓	✓	✓

HR & Payroll

The easy way to streamline your HR, Payroll & Recruitment

	Lite	Standard	Pro
51 Absence logs (all-day or timed)	–	–	✓
52 Absence tracking	–	–	✓
53 Attendance tracker	✓	✓	✓
54 Back to work logs	✓	✓	✓
55 Costed rota	–	–	✓
56 DBS checks	✓	✓	✓
57 Digital check in app (building & shift)	✓	✓	✓
58 Health declarations for staff	✓	✓	✓
59 Holiday allocation forecast	–	–	✓
60 Holiday calendar	–	–	✓
61 Holiday requests & approvals	–	–	✓
62 Holidays booked & remaining	–	–	✓
63 HR dashboard	–	–	✓
64 HR reports & insights	–	–	✓
65 Instant messaging (private)	–	–	✓
66 Interview scheduling	–	–	✓
67 Job application form (website & social media forms)	–	–	✓
68 Job board integration links for recruitment sites	–	–	✓
69 Maternity tracking	–	–	✓
70 Minimum wage report (stay HMRC compliant)	–	–	✓
71 New starters & leavers	✓	✓	✓
72 Ofsted info report for staff	✓	✓	✓
73 Pay change automation	–	–	✓
74 Pay ratio (revenue v staff costs)	–	–	✓
75 Pay structures	–	–	✓
76 Payroll additions & deductions	–	–	✓
77 Payroll export	–	–	✓

HR & Payroll

The easy way to streamline your HR, Payroll & Recruitment

	Lite	Standard	Pro
78 Recruitment pipeline & tracking	–	–	✓
79 Room profile board	✓	✓	✓
80 Rotas (daily & weekly)	–	–	✓
81 Shift patterns (week, room & FTE)	✓	✓	✓
82 Shift planner with variance checker	–	–	✓
83 Skills & training matrix	–	–	✓
84 Staff accident & incident forms	✓	✓	✓
85 Staff app & private messaging	✓	✓	✓
86 Staff app usage	✓	✓	✓
87 Staff disciplinary logs (private)	✓	✓	✓
88 Staff documents & approvals	✓	✓	✓
89 Staff permissions (customisable)	✓	✓	✓
90 Staff profile form & tracker	✓	✓	✓
91 Staff profiles with photos	✓	✓	✓
92 Staff training levels	–	–	✓
93 Staff qualifications	–	–	✓
94 Staff registers & ratio tracker	✓	✓	✓
95 Staff roles	✓	✓	✓
96 Staff welfare call logs	✓	✓	✓
97 Statutory sick pay (SSP)	–	–	✓
98 Surplus & agency staff management	–	–	✓
99 Temporary & permanent transfers between sites	–	–	✓
100 Time off in lieu (TOIL)	–	–	✓
101 Timesheets & payroll export	–	–	✓
102 Weekly rota & history	✓	✓	✓
103 Work breaks	–	–	✓

Parents App & Newsfeed

Designed to engage and collaborate with your parents

	Lite	Standard	Pro
159 Accident forms with body maps & digital signatures	✓	✓	✓
160 All about me forms (child likes, dislikes & routine)	✓	✓	✓
161 Birthday notifications	✓	✓	✓
162 Book absence in app	✓	✓	✓
163 Book extra sessions in app	✓	✓	✓
164 Child diaries & newsfeed	✓	✓	✓
165 Child diaries with likes & comments	✓	✓	✓
166 Child learning journey observations & assessments	✓	✓	✓
167 Child learning journeys with likes & comments	✓	✓	✓
168 Child profiles with photos	✓	✓	✓
169 Emergency contacts & collection passwords	✓	✓	✓
170 Instant messaging	✓	✓	✓
171 Invoice & payment history	✓	✓	✓
172 Itemised Invoices	✓	✓	✓
173 Medication forms (logs and digital signatures)	✓	✓	✓
174 Newsfeed with photo & video updates	✓	✓	✓
175 Observations from home	✓	✓	✓
176 Pay in app with Nursery Pay	✓	✓	✓
177 Parent profiles	✓	✓	✓
178 Payment receipts	✓	✓	✓
179 Photo & video updates	✓	✓	✓
180 Photo album & download	✓	✓	✓
181 Push notifications	✓	✓	✓
182 Registration forms	✓	✓	✓

Join the leaders in childcare management today!

Call **01253 49 50 51** for a free trial or demonstration.

Visit our website to learn more.

www.nurseryinabox.com

